



israelbonds.ca
1.866.543.3351
helpdesk@israelbonds.ca

Investment Form

Campaign

CISL Account No:

To buy Israel Bonds online, visit israelbonds.ca

1. Purchaser

Canada-Israel Securities, Limited only accepts orders from Canadian residents/entities.

☐ Individual ☐ Entity / Organization

D.O.B. (mm/dd/yyyy)

Name(s) – As shown on government issued identification

Address

City

Province

Postal code

Home phone

Mobile phone

Business phone

Email address

If this is a gift, you can select a tribute card in section 9

2. Select The Bond(s) You Would Like To Purchase

For current rates, terms and conditions, visit israelbonds.ca/rates

Bonds	Years to Maturity (Check one box only)						Total
	1	2	3	5	10	15	
PREMIUM JUBILEE BONDS (CAD) • \$500,000 min. with \$25,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 st and 15 th of each month.				☐	☐	☐	\$
PREMIUM JUBILEE BONDS (USD) • \$1,000,000 min. with \$25,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 st and 15 th of each month.				☐	☐	☐	\$
JUBILEE BONDS • \$25,000 min. with \$5,000 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 st and 15 th of each month.		☐	☐	☐	☐	☐	\$
MACCABEE BONDS • \$5,000 min. with \$500 increments at time of purchase. Opportunities to invest at a lower minimum within 1 year of purchase. • Issued on the 1 st and 15 th of each month.		☐	☐	☐	☐	☐	\$
SABRA SAVINGS BONDS – 1 year • \$5,000 minimum with \$500 increments available only at time of purchase. • \$CAD: Maximum allowable amount purchased by one purchaser per rate period is \$1,000,000 • Issued on the 1 st and 15 th of each month.		☐					\$
SABRA SAVINGS BONDS – 3 year • \$1,000 minimum with \$100 increments available only at time of purchase. • Issued on the 1 st and 15 th of each month.			☐				\$
MAZEL TOV SAVINGS BONDS • \$100 minimum with increments of \$1 at time of purchase. • Maximum allowable amount purchased by one person during each monthly sales period, registered in the name of one holder, is \$2,500. • Issued on the 1 st of each month.				☐			\$
SHALOM SAVINGS BONDS FOR DONATING TO CHARITIES AND NON-PROFITS ONLY • \$100 minimum with increments of \$1 at time of purchase. • Maximum allowable amount purchased by one purchaser per rate period is \$5,000,000. • Issued on the 1 st of each month; Maturity value and rate may be rounded. • May only be held by a religious, charitable, literary, scientific or educational organization, contributions to which are, at the time of transfer, deductible for income and similar tax purposes. • May not be purchased for governmental entities, individuals or personal trusts.		☐					\$

Please make ALL payments payable directly to: **STATE OF ISRAEL**

Total purchase amount \$CAD:

\$

Date:

Total purchase amount \$USD:

\$

Reinvestment of maturing bond

Reinvestment of Maturing Bond:

\$

Additional Funds for Reinvestment of Maturing Bond:

\$

Refund Amount (Only From Maturity Cheque):

\$

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3. Registered Owner(s) ☐ Same as above

\$CAD Israel bonds can only be registered to Canadian residents or entities.

\$USD Israel bonds can be registered to Canadian residents and entities as well as persons or entities residing outside of Canada.

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Dr. ☐ Rabbi

☐ Individual ☐ Entity / Organization

Computershare Account #

Name(s)

D.O.B. (mm/dd/yyyy)

Address

City

Prov./State

Postal code/ZIP

Country

Home phone

Mobile phone

Business phone

Email address

Name of parent or guardian (if minor)

Custodial Registration

☐ No ☐ Yes

Please note: custodial registration is required for US Israel bonds holders who are minors.

4. Information About Purchaser

SOURCE OF FUNDS:

☐ Business or employment income ☐ Proceeds from sale of property ☐ Estate proceeds ☐ Other:

Please specify for other:

Other than Israel bonds, have you purchased any other exempt products* ☐ No ☐ Yes Specify amount:

\$

Did you borrow money in order to purchase this investment? ☐ No ☐ Yes

*Exempt products are securities that are not sold on an exchange and can be sold without a prospectus, offering memorandum or other offering document in reliance on a prospectus exemption. They are sometimes referred to as "exempt distributions" or "private placements".

THIRD PARTY DETERMINATION

Does a third party direct the activity in this account? (Select "Yes" only if a third party (an individual or an entity) not already listed on this form has influenced your decision to purchase this Israel Bond.)

☐ Yes If "Yes" is selected, all fields are required.

☐ No If "No" is selected, you do not need to complete these fields.

IF THIRD PARTY IS AN INDIVIDUAL:

IF THIRD PARTY IS AN ENTITY:

Individual's Name

Entity Name

Address

Address

City

Province/State/County

Postal/ZIP Code

City

Province/State/County

Postal/ZIP Code

Phone number

D.O.B. (mm/dd/yyyy)

Phone number

Email address

Email address

Occupation/Primary business (if sole proprietor)

Registration, Incorporation
or Tax Identification Number

Place of formation

Primary business

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5. Payments

Please make ALL payments payable directly to: **STATE OF ISRAEL**

☐ Cheque ☐ Bank draft ☐ Money order ☐ Wire transfer ☐ Reinvestment— please include original bond certificate(s) when applicable

6. Principal & Interest Payment Instructions

Select one: ☐ Registered owner(s) at address above OR ☐ Direct deposit (for \$CAD bonds only)
☐ Use enclosed cheque for bank information
☐ Or provide alternate banking information below (ALL FIELDS ARE MANDATORY):

Bank transit number

Institution number

Bank account number

7. Privacy Consent

By submitting personal information to Canada-Israel Securities, Limited / Israel Bonds, you agree to the collection, use, retention and disclosure of such personal information for the purposes described in our Privacy Policy, available at israelbonds.ca/privacy

8. Where to Send This Form

Completed forms can be sent to:

Residents of all provinces/territories except Quebec:

Israel Bonds / Canada-Israel Securities, Limited
PO Box 434, North York RPO Steeles West,
Toronto, ON, M3J 0J3

Residents of Quebec:

Israel Bonds / Canada-Israël Valeurs Mobilières Limitée
PO Box 56033, Montreal CP Alexis Nihon,
Montreal, QC, H3Z 3G3
Fax : 514.482.9640

For registered mail, courier or in-person appointments please call our offices.

For a Canadian office directory, visit israelbonds.ca

9. Tribute Card (SELECT ONE OF THE TRIBUTE CARDS ON THE NEXT PAGE)

I would like a tribute card mailed to: ☐ Purchaser or ☐ Registered owner

From

To (as it will appear on the card)

Occasion

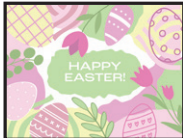
Message (character limit of 300)

**Thank you for taking the time to complete and submit the Investment Form.
We value your loyal and trusted business.**

Canada-Israel Securities, Limited / Israel Bonds is registered as an Exempt Market Dealer, whose primary regulator is the Ontario Securities Commission and securities regulators/securities regulating authorities in other Provinces and Territories of Canada. Israel Bonds are issued by the State of Israel. Israel bonds must be held to maturity. This is not an offering. Investment amounts, interest rates and maturities available on Israel bonds vary based on current offerings by the State of Israel. Rates, terms and bond issues listed and/or advertised are subject to change or may be discontinued without notice. This does not constitute tax advice. Please consult with your financial/tax advisor should you have any tax-related questions. As with any part of your financial plan, you should always consult with your financial advisor to ensure the plan is suitable for your situation. Buy.Build.Believe; Invest in Your Values; TopBond; Promise of a Bond, RRSPromise; Young Builders of Israel and Because Values Matter are all registered trademarks of CISL; which disclaims the right to the exclusive use and registration of the Crest of Israel. E/OE

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Select ONE of the following tribute cards

☐ 	☐ 	☐ 	☐ 	☐ 	☐ 
Old Jerusalem	Tower of David	Knesset	Menorah	Rainbow Over Tel Aviv	Fireworks
☐ 	☐ 	☐ 	☐ 	☐ 	☐ 
Azrieli Towers	Old City Market	Yemin Moshe	Bahai Gardens	Dead Sea	Umbrellas in Jerusalem
☐ 	☐ 	☐ 	☐ 	☐ 	☐ 
Caesara National Park	Nazareth	Timna Park	Tel Aviv at Sundown	Sa'ar Waterfall	Nahariyya Beach
☐ 	☐ 	☐ 			
Sunrise Over Dead Sea	Grottoes of Rosh HaNikra	Full Bloom Southern Israel			
☐ 	☐ 	☐ 	☐ 	☐ 	☐ 
Bar Mitzvah	Bat Mitzvah	Birth Baby Boy	Birth Baby Girl	Happy Birthday Pastel	Happy Birthday Bright
☐ 	☐ 	☐ 	☐ 	☐ 	☐ 
Graduation	Engagement	Wedding	Easter	Passover	Purim
☐ 	☐ 	☐ 	☐ 	☐ 	
Rosh Hashanah	Chanukah	Christmas	In Loving Memory	Chai	
☐ 	☐ 	☐ 	☐ 	☐ 	☐ 
Independence Blue	Dark Emerald	Terra Cotta	Cloudy Lavender	Morning Hope	Light Apple Blossom